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*Proposed Attorneys for Debtors and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
 FOR THE DISTRICT OF NEVADA**

In re:

Case No.: 13-51562-MKN  
 Chapter 11

GLOBAL AXCESS CORP., a Nevada corporation,

Jointly Administered with:

☐ Affects this Debtor.

13-51563 Nationwide Money Services, Inc.  
 13-51564 Nationwide Ntertainment Services, Inc.  
 13-51565 EFT Integration, Inc.

☒ Affects all Debtors.

☐ Affects NATIONWIDE MONEY SERVICES,  
 INC., a Nevada corporation.

☐ Affects NATIONWIDE NTERTAINMENT  
 SERVICES, INC., a Nevada corporation.

☐ Affects EFT INTEGRATION, INC., a Florida  
 corporation.

Date: August 16, 2013  
 Time: 11:00 a.m.

**AGENDA FOR AUGUST 16, 2013, AT 11:00 A.M. HEARINGS RE:  
 DEBTORS' FIRST DAY MOTIONS AND APPLICATIONS**

1. *Emergency Motion for Order Pursuant To 11 U.S.C. § 366: (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment (“Utility Motion”)*

FILED	ECF	DOCUMENT
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8/5/2013	10	Utility Motion
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8/5/2013	15	Omnibus Declaration of David Bagley in Support of Debtors’ First Day Motions and Related Relief (“ <u>Bagley Omnibus Declaration</u> ”)
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8/6/2013	28	Notice of Hearing and Order Shortening Time to Hear Debtors’ Motion to Limit Notice, Utilities Motion, Cash Management Motion, and Merchant Motion (“ <u>Notice of Hearing and OST</u> ”)
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8/13/2013	68	Kurtzman Carson Consultant’s Certificate of Service
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**STATUS: \*\*UNOPPOSED\*\***

2. *Emergency Motion For Entry of an Order Limiting Notice to Certain Parties (“Limit Notice Motion”)*

FILED	ECF	DOCUMENT
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12/22/11	8	Limit Notice Motion
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8/5/2013	15	Bagley Omnibus Declaration
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8/6/2013	28	Notice of Hearing and OST
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8/13/2013	68	Kurtzman Carson Consultant’s Certificate of Service
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**STATUS: \*\*UNOPPOSED\*\***

3. *Emergency Motion for Order Authorizing the Continuation of Merchant Obligations (“Merchant Motion”)*

FILED	ECF	DOCUMENT
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8/5/2013	12	Merchant Motion
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8/5/2013	15	Bagley Omnibus Declaration
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8/6/2013	28	Notice of Hearing and OST
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8/8/2013	56	Interim Order Authorizing the Continuation of Merchant Obligations
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8/13/2013 68 Kurtzman Carson Consultant's Certificate of Service

4. *Emergency Motion for Order (A) Approving the Continued Use of Existing Bank Accounts, and (B) Authorizing Banks to Honor Pre-Petition Checks for Payroll and Related Items* ("**Cash Management Motion**")

FILED	ECF	DOCUMENT
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8/5/2013	11	Cash Management Motion
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8/5/2013	15	Bagley Omnibus Declaration
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8/6/2013	28	Notice of Hearing and OST
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8/13/2013	68	Kurtzman Carson Consultant's Certificate of Service
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**STATUS: \*\*UNOPPOSED\*\***

5. *Debtors' Motion Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 and 507 for Order Authorizing Debtor to: (A) Use Cash Collateral on an Emergency Basis Pending a Final Hearing; (B) Incur Postpetition Debt on an Emergency Basis Pending a Final Hearing; and (C) Grant Adequate Protection and Provide Security and Other Relief to Fifth Third Bank and Fifth Third Equipment Finance Company* ("**Cash Collateral Motion**")

FILED	ECF	DOCUMENT
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8/5/2013	14	Cash Collateral Motion
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8/5/2013	15	Bagley Omnibus Declaration
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8/8/2013	46	US Trustee's Objection to Debtors' Motion to Approve Postpetition Financing
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8/9/2013	60	Order Granting Cash Collateral Motion on Interim Basis and Setting Final Hearing
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8/13/2013	70	Kurtzman Carson Consultant's Certificate of Service re Notice of Entry of Order Granting Cash Collateral on Interim Basis and Setting Final Hearing
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**STATUS: OUST Opposition still pending.**

6. *Emergency Motion for Order (A) Approving Auction Procedures and Bid Procedures; (B) Approving Form and Manner of Notices; (C) Approving Form of Asset Purchase Agreement, Including Break-Up Fee; (D) Scheduling Dates to Conduct Auction and Hearing to Consider Final Approval of Sale and Related Matters; (E) Granting Related Relief* ("**Sale Procedures Motion**")

FILED	ECF	DOCUMENT
8/6/2013	33	Sale Procedures Motion
8/5/2013	15	Bagley Omnibus Declaration
8/8/2013	53	Notice of Hearing and OST re Debtors' Sale Procedures Motion
8/9/2013	62	Errata to Sales Procedures Motion
8/13/2013	69	Kurtzman Carson Consultant's Certificate of Service

**STATUS: \*\*UNOPPOSED\*\***

7. Miscellaneous housekeeping items:

- a. Re-Noticing § 341(a) Meeting;
- b. Scheduling hearings on various retention applications, the KEIP Motion, and any other matters requiring a hearing.

DATED this 15<sup>th</sup> day of August, 2013.

GORDON SILVER

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